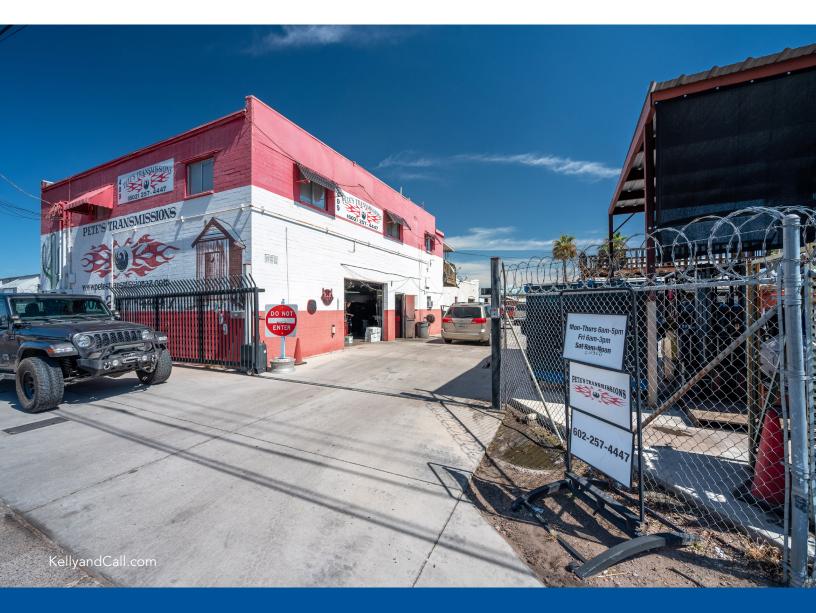
Pete's Transmission Service

1832 West Polk St., Phoenix | Arizona



Offering Memorandum



Real Estate and Business Asking Price: \$1,800,000

Confidentiality and Disclaimer

This Offering Memorandum contains select information pertaining to the business, affairs and assets of the company commonly known as Pete's Transmission Service located at 1832 West Polk St. Phoenix, AZ 85007 (hereinafter the "Company").

This Offering Memorandum may not be all-inclusive or contain all of the information a prospective purchaser may desire. The information contained in this Offering Memorandum is confidential and furnished solely for the purpose of a review by a prospective purchaser of the Company. It is not to be used for any other purpose or made available to any other person without the written consent of Seller or Kelly and Call Commercial. The material is based in part upon information supplied by the Seller and in part upon financial information obtained by Kelly and Call Commercial from sources it deems reliable.

Neither Owner, nor their officers, employees, or agents makes any representation or warranty, express or implied, as to the accuracy or completeness of this Offering Memorandum or any of its contents and no legal liability is assumed or shall be implied with respect thereto. Prospective purchasers should make their own projections and form their own conclusions without reliance upon the material contained herein and conduct their own due diligence.

By acknowledging your receipt of this Offering Memorandum, you agree you will hold the contents confidential and will not, directly or indirectly, disclose or permit anyone else to disclose this Offering Memorandum or its contents in any fashion or manner detrimental to the interest of the Seller. Owner and Kelly and Call Commercial expressly reserve the right, at their sole discretion, to reject any and all expressions of interest or offers to purchase the Company and to terminate discussions with any person or entity reviewing this Offering Memorandum or making an offer to purchase the Company unless and until a written agreement for the purchase and sale of the Company has been fully executed and delivered.

If you wish not to pursue negotiations leading to the acquisition of this Company or in the future you discontinue such negotiations, then you agree to purge all materials relating to this Company including this Offering Memorandum.

A prospective purchaser's sole and exclusive rights with respect to this prospective transaction, the Company, or information provided herein or in connection with the sale of the Company shall be limited to those expressly provided in an executed Purchase Agreement and shall be subject to the terms thereof. In no event shall a prospective purchaser have any other claims against Seller or Kelly and Call Commercial or any of their affiliates or any of their respective officers, Directors, shareholders, owners, employees, or agents for any damages, liability, or causes of action relating to this solicitation process or the marketing or sale of the Company.

This Offering Memorandum shall not be deemed to represent the state of affairs of the Company or constitute an indication that there has been no change in the state of affairs of the Company since the date of this Offering Memorandum.



Pete's Transmission Service

Now is your time to purchase Pete's Transmission Service that has been successful for over 30 years at the same great location at 1832 West Polk Steet, Phoenix, AZ. Pete's Transmission Service is a full-service transmission repair center. They perform high quality, guaranteed service that you can trust at a fair price. They repair both domestic and foreign vehicles. They provide transmission maintenance for all vehicles including SUV, truck, and fleet vehicles. Pete's is a family owned and operated business that has all of the latest diagnostic equipment to guarantee your vehicle is serviced correctly. They have over 30 years of experience servicing and rebuilding transmissions.

Pete's rebuilds transmissions not only for the public but also wholesale services for other automotive shops around the state of Arizona. The business is semi-owner absentee with eight full time, as well as three part-time employees. This highly profitable transmission business is priced to sale. With a strong customer base, excellent reviews and customer service, this purchase will provide a buyer with consistent revenues for many years to come. You will not only obtain an excellent long-term wholesale and public customer base; you will also obtain a supplier list for all the required materials to continue this profitable business along with the professional experience of the owner and employees.

Real Estate Location:

The real estate consists of a total of 6,520 SF of buildings. The north building is 3,550 SF, parts room 1,060 SF, and south building is 1,910 SF. It also has covered canopy workspace areas consisting of a 2,015 SF west canopy while the east canopy is 1,350 SF for a total SF under roof of 9,885 SF. The lot is 24,836 SF. The full lot is concrete to make it all very usable for workspace. The property also includes two offices, employee lounge, multiple parts storage locations, transmission rebuild area, and includes a two-bedroom two-bath, kitchen, living room and small office on site owner/manager living quarters. The property has C-3 City of Phoenix zoning.

Business Summary





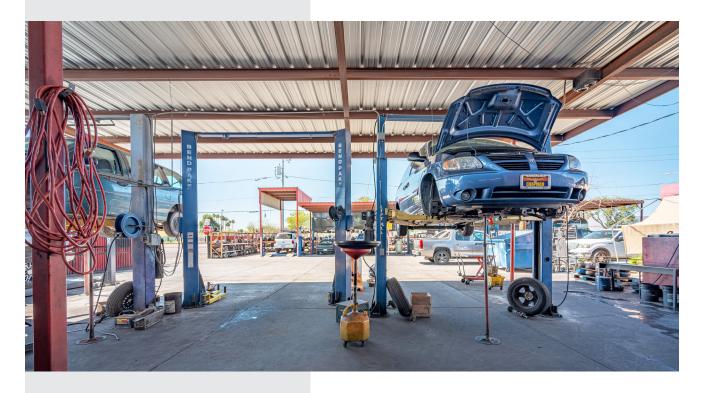








Pete's Transmission | Property Detail



- 2017 Chevy Silverado 1500
- 5 System Solvent Tanks
- 14 Work Benches
- 1000 Gallon Used Oil Tank
- 3 Parts Washing Machines
- 10 Vehicle Lifts
- 2 Hot Flush Machines
- 7 Transmission Carts
- 1 Snap-On Motis Scanner
- 3 Printers
- 1 Power Pusher Vehicle Pusher
- 1 Forklift
- 3 Ingersoll Rand Air Compressor
- 3 Hydraulic Transmission Jacks
- 2 Battery Chargers
- HD Shelves
- Mig Welder
- Set Torches
- 675 Core Transmissions

Ownership Transfer Details

Support & Training:

The owner is willing to provide a transition period with the new owner. He is willing to train and provide long term guidance for the right owner.

Reason for Selling:

Time to retire after 30 years.

FF&E: \$350,000

Inventory:

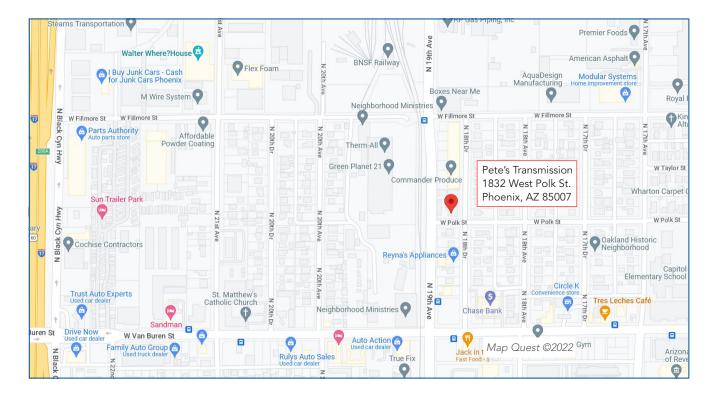
All the spare parts and rebuilt transmissions along with all shop supplies are included in the asking price. The buyer takes it all!

Website:

https://www.petestransmissionaz.com

Equipment List— \$350,000 Estimated Value

Pete's Transmission Service, Phoenix | AZ





Business Location



KellyandCall.com

Contact Us:

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